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# A complex communication skills training program for physicians providing advanced cancer care – content development and barriers and solutions for implementation

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#### ABSTRACT

**Background:** : Early integration of oncology and patient-centered palliative care is the recommended clinical practice model for patients with advanced cancer. General and specific communication skills are necessary to achieve integrated patient-centered care, but require organized training to be adequately mastered. Challenges and barriers on several levels, i.e. organizational, professional and individual may, however, hamper implementation. The development, implementation, and evaluation of such an educational program focusing on communication skills contain many steps, considerations and lessons learned, which are described in this article.

**Methods:** : A multi-professional faculty developed, implemented, and evaluated an educational program through a 5-step approach. The program was part of a Norwegian cluster-randomized controlled trial aiming to test the effect of early integration of oncology and palliative care for patients with advanced cancer.

**Results:** The result is the PALLION educational program; a multi-faceted, evidence-based, and learner-centered program with a specific focus on physicians' communication skills. Four modules were developed: lectures, discussion groups, skills training, and coaching. These were implemented at the six intervention hospitals using different teaching strategies. Evaluation in a subgroup of participants showed a positive appraisal of the group discussions and skills training.

**Conclusion:** : We present our experiences and reflections regarding implementation and lessons learned, which should be considered in future developments and implementations; (1) Include experienced faculty with various backgrounds, (2) Be both evidence-based and learner-centered, (3) Choose teaching strategies wisely, (4) Expect resistance and skepticism, (5) Team up with management and gatekeepers, (6) Expect time to fly, and (7) Plan thorough assessment of the evaluation and effect.

Trial registration: ClinicalTrials.gov identifier: NCT03088202.

# Background

Early integration of palliative care into oncology is the recommended clinical practice model for patients with advanced cancer [1,2]. Improved health outcomes are shown for both patients and carers, in addition to cost-effectiveness and reduced use of the health care services [3–5].

Patient-centered care and communication have been recognized as essential in integrated oncology and palliative care to empower the patient and promote care that is respectful of the patient's needs, preferences, and values [6–9]. These elements should be part of treatment discussions and evaluations in multi-disciplinary team meetings that most often focus on the tumor, not on the patient with cancer. The American Society of Clinical Oncology (ASCO) and European Society for Medical Oncology (ESMO) clinical guidelines both emphasize that patient-centered care and communication should be addressed in routine clinical practice, both in oncology and in palliative care [2,10,11]. However, combining patient-centered care and tumor-centered care focusing on anticancer treatment is not straightforward [12,13]. Challenges and barriers exist on several levels – be it organizational, political, professional, or individual [14,15]. As such, these may be counterproductive for physicians who need to change their practice and patient approach [16].

**KEYWORDS** 

Communication skills training; Education; Patientcentered care; Oncology; Palliative care; Integration; Implementation

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Integration of oncology and palliative care involves a series of context-specific communication skills such as delivering serious news, shared decision-making, and end-of-life communication. These skills, representing a patient-centered approach, require specific training to be adequately mastered [17–21]. Several communication skills training programs focusing on improving cancer care exist; also some directed at patients with advanced cancer [22–25]. These educational programs are, however, not specifically developed with the intent to promote the integration of oncology and palliative care [26], although a few include discussions about the transition to palliative care [27].

The Norwegian cluster randomized controlled trial (C-RCT); Palliative Care Integrated in Oncology, PALLiON, (ClinicalTrials.gov, NCT03088202) aims to test the effect of integrated, patient-centered oncology and palliative care with time-based referrals to palliative care [28] on the use of chemotherapy at the end of life. In this context, we have developed an educational program to enable physicians to comply with the new practices. This program specifically focus on relevant communication skills and was implemented as one part of the intervention.

In the PALLiON project, a three-parted complex intervention in six hospitals is compared to conventional care in another six hospitals [28]. The intervention consists of the following: a) the educational program for oncologists, residents, and palliative care physicians presented in this article; b) development and implementation of specific patient-centered care pathways with early referral to palliative care; and c) systematic registrations of patient- and caregiverreported outcomes.

Here, we report on the development and implementation of the educational program, and the small-scale evaluation of this. The intention is to provide developers, researchers, teachers, or attendees of communication skills training programs insight into the steps, considerations, and reflections we had during this complex process and the lessons learned, to the benefit of others in similar situations.

# **Methods**

In 2015, a multi-professional faculty was established consisting of oncologists, psychologists, a palliative care physician, a nurse, and professors and researchers in palliative medicine, behavioral medicine, and clinical communication. Most participants had long-standing experience with developing, teaching, and assessing communication skills training programs for medical students and various medical professions.

The faculty's directive was to develop and implement an educational program with a focus on competence and skills in communication relevant for the main aim of the PALLiON project: To achieve integration and improve patient-centered care for patients with advanced cancer [28].

The complex process of developing, implementing, and evaluating the program consisted of five steps (Figure 1) that are described in the next sections followed by our reflections on the lessons learned.

#### Step 1: needs analysis

In Step 1, the goals were to identify current challenges and educational needs among physicians caring for patients with advanced cancer and to draw implications for the program development.

Step 1 was conducted with four different methodological approaches:

- (a) Focus group interviews
- (b) Review of the literature
- (c) Needs questionnaire
- (d) Observations of clinical practice

#### Focus group interviews

Focus group interviews with oncology residents, oncologists, oncology and palliative care nurses and physicians were conducted in groups, divided by profession. The aims were to explore the participants' perceived challenges and learning needs in their care for patients with advanced cancer and to analyze how these perceptions could provide insight into how to improve care in an integrated care model. The results have been presented elsewhere [16]. In summary, the discussions in the interviews concerned three broad themes: (1) emphasis on patients' best interest, perceived as hindered, (2) by unsatisfactory organizational conditions, and (3) by the clinical practices of colleagues. Participating physicians and nurses generally expressed a positive self-view but were more critical towards others and described a tumor-directed treatment focus as prevailing among oncologists. The participants did not report pressing learning needs. However, they did mention some patient situations that they perceived as more challenging than others, such as meeting young patients with children, and disagreements between patients and carers regarding treatment decisions.

#### *Review of the literature*

The faculty reviewed the literature on communication in cancer care, educational developments, and theoretical perspectives on the integration of patient-centered palliative care in oncology. Existing curricula and interventions in cancer care focusing on communication skills were reviewed. Particularly relevant literature describing communication skills training programs, consultation models, and applicable



Figure 1. The 5-step approach of developing, implementing and evaluating the PALLION educational program.

concepts both within cancer care and in general were assessed carefully - including the Comskil Model [29], the Oncotalk Model [27], the Four Habits Model [30], SPIKES - a six-step protocol for delivering bad news [31], the Calgary Cambridge Guide [32], the Australian guidelines for prognostic and end-of-life communication [7], and concept papers on shared decisionmaking [33,34]. In addition, we reviewed previous intervention studies [35,36]. By doing this, we identified essential competence and relevant communication skills to include in the educational program. We also explored whether a need for improved practice was reported in observational or intervention studies. There is a vast literature on the importance and need for the improvement of communication skills of providers of advanced cancer care, and numerous training programs, and intervention studies have been conducted [18,37–39]. The literature review told us that basic skills, such as eliciting the patient perspective and showing empathy, and skills specifically relevant for this patient group such as delivering serious news and providing prognostic information, are essential, yet insufficiently managed [40-43]. These topics were emphasized in many curricula of the communication skills training programs reviewed [27,44].

Several papers highlighted the necessity of competence about anti-cancer treatments to provide good palliative care and vice versa; the need for knowledge and competence about palliative care for oncologists to manage integrated care [45,46]. The mastery of symptom management, knowledge about end-of-life care, and the process of dying are also emphasized [47].

# Needs questionnaire with physicians attending communication skills training

A needs questionnaire was completed by all participants at the six intervention sites prior to the communication skills training (n = 159). The survey, modified from Finset and colleagues [25], consisted of 26 items of self-perceived learning needs related to both basic and more specialized communication skills rated on a Likert scale ranging from 1 very low to 5 very high perceived needs.

The participants reported moderate learning needs (mean 3.14). The highest learning needs were reported on specialized skills such as handling patients with small children (mean 3.74), carers who disagree (mean 3.70), and how to provide information about prognosis (mean 3.54). The more basic skills such as listening (mean 2.71) and showing empathy (mean 2.64) were not emphasized.

# Observations of clinical practice at the cancer clinic

To observe the current practice, three members of the faculty attended inpatient and outpatient consultations as silent observers. Although not emphasized by the clinicians, faculty members identified a need for the improvement of basic communication skills, such as listening, asking open-ended questions, and eliciting the patient perspective. The discrepancy between self-perceived and observed skills and learning needs has been documented earlier as well [48].

Conclusions and implications from Step 1 for the program development:

- Knowledge and competence in anti-cancer treatment, symptom management, end-of-life care, and patient-centered communication are prerequisites for good patient care and should, therefore, be objectives of an educational program.
- Focus on improving competence and skills related to the consultation structure and the physicianpatient relation throughout the disease trajectory proved to be necessary components of an educational program, despite the low self-perceived need among the physicians. This is supported by the literature review and our observation of current practice.
- Both basic patient-centered communication skills and specialized skills with specific relevance for this patient population need to be included.

# Step 2: teaching plan – choosing strategies

In Step 2, the goal was to develop a teaching plan. The most successful existing educational programs have been those focusing on the learner's perspective and include exercises for reflection and practice [20,49,50]. The most used strategy in communication skills training is role-play [51], often in combination with lectures and illustrations of behavior. Previous programs do, however, vary considerably with regard to length and practical implementation [52]. Only a limited number of implemented programs include real-life feedback, but positive experiences have been reported [53]. In summary, the most important factor for the success of educational programs is the use of multiple teaching strategies. Ideally, both didactic and behavioral strategies should be applied.

Based on this principle of a mixed strategy approach, we made a teaching plan encompassing four strategies aiming to:

- (a) Improve theoretical knowledge with lectures
- (b) Improve competence and understanding using discussion groups directed by a specifically designed e-learning program

- (c) Enhance competence and improve communication skills through practical skills training
- (d) Facilitate execution of learned communication skills in real practice by one-to-one coaching sessions

#### Lectures

A set of lectures was planned to inform participants about the PALLiON project and provide the essential theoretical knowledge and competence pinpointed in Step 1. The faculty also planned to present relevant communication challenges related to the topics to put them into context with the overall goal of the educational program.

# E-learning program conducted in discussion groups

An e-learning program was planned as an educational resource to be carried out in the discussion groups, that included:

- An overview of the communication skills addressed in the program
- Illustrative films of clinical practice
- Related queries for reflection
- Evidence-based texts to answer each query and describe related communication skills
- A list of potential phrases related to each communication skill
- Relevant literature

# Practical skills training

The practical skills training was planned to be conducted in smaller groups, with a focus on roleplaying. The intended structure was:

- 6–8 h training
- Short narratives/cases for the role-plays
- Practice in trying out specific communication skills, not role-playing entire consultations
- Emphasis on finding good phrases to try out together
- All physicians were to play both patient and physician throughout the day

#### Coaching

To provide clinicians with the opportunity to try the skills in clinical practice, the faculty planned to conduct a one-to-one coaching session with each participating physician. The faculty developed and piloted a coaching guide. The guide was then revised based on the feedback received. The coaching should be performed:

 Table 1. Learning objectives and skills.

Learning objectives	Skills
1 A good start	1 Agenda
2 Explore and examine	2 Symptoms and functional level
	3 Perspective
	4 Understanding
	5 Psychosocial issues
	6 Preferences
	7 Needs
3 Care	8 Listen
	9 Empathic statements
4 Provide information	10 Palliative care
	11 Serious news
	12 Prognostic information
	13 End of life phase
5 Decide	14 Shared decision-making
6 A good ending	15 Summary
	16 Information about what lies ahead

- After skills training
- In any patient-consultation chosen by the clinician
- Based on the revised coaching guide

Conclusions and implications from Step 2:

- According to the literature, the chance of success with an educational program increases with the use of various teaching strategies.
- Therefore, we planned two didactic approaches, consisting of lectures and discussion groups, and two behavioral approaches, with skills training and coaching.

# Step 3: curriculum development – putting together content and strategies to make a complete program

In Step 3, the first goal was to decide the overall learning objectives and skills we wanted to teach the physicians based on the findings from Steps 1 and 2. The second goal was to develop the curriculum of the complete educational program.

#### **Overall learning objectives and skills**

The faculty decided on six learning objectives and 16 related skills (Table 1). The objectives entail the

consultation structure; they are overarching and basic and relevant for all consultations and patient groups. The 16 skills are both basic and more particularly relevant for patients with advanced cancer.

The complete educational program consists of four parts known as modules, intended for sequential implementation. The objectives and skills are addressed in the different modules in various ways.

#### Module 1

The faculty decided to make eight lectures. The first three were introductory lectures presenting the PALLION project followed by five lectures on central issues related to the treatment and care of patients with advanced cancer (Table 2).

Experienced physicians, specialists in oncology and/ or palliative medicine gave the lectures. The faculty reviewed all manuscripts beforehand. Learning objectives and potential communicative challenges related to the topics were included in the lectures. The lectures were in a pptx.-format and recorded with a voice-over. The total duration of the eight lectures was 3.5 h.

#### Module 2

The e-learning program has an overall duration of three hours when conducted in discussion groups, which is the intended educational format. A website containing 18 topics and queries for discussion in the groups was designed. Four films were made for the purpose of illustrating physician-patient communication on the selected topics (Table 3). A case with a young female patient, married and with young children, who has been diagnosed with metastatic breast cancer, was developed based on the results of Step 1. Clinicians with extensive experience in clinical oncology acted as physicians with a nurse as the patient, to make the films as realistic as possible.

The website also contains descriptions of the specific communication skills referred to, references to relevant literature, and examples suggesting exactly what to say.

Table 2. Lectures with specified learning objectives and related communication challenges.

Торіс	Learning objectives	Communication challenges	
2 x PALLION	Knowledge of the project	NR	
The educational program	Knowledge of the program	NR	
Systematic symptom assessment	Knowledge of and skills in using systematic symptom assessment Basic symptom treatment skills	Detect symptoms and assess functional level Explore patient's thoughts about symptoms	
Prognostication and prognostic tools	Knowledge of prognostic tools and how to use them Provide prognostic information	Balance hope and realism Handle patients' and carers' information needs	
Palliative radiotherapy	Knowledge of indications for palliative radiotherapy Knowledge of fractions and responses	Provide information about treatment intention	
Palliative chemotherapy	Basic knowledge about chemotherapy given in the non- curative setting Make treatment decisions together with the patient	Provide information about treatment goals, start and stop criteria Elicit the patient's understanding and preferences Handle demands of futile treatment and unrealistic expectations	
End-of-life care	Recognize signs of the terminal phase Manage good symptom treatment at end of life	Talk with patient about death and dying	

#### Table 3. Content of the discussion groups.

Торіс	Film	Queries for reflection in groups	
Set the agenda	1	How does the physician set an agenda for the visit? What are the benefits of setting an agenda?	
Eliciting cues and concerns	1	How does the physician detect the patients' concerns?	
Systematic symptom assessment	1	How should the physician use the symptom assessment scores in the consultation?	
Referral to palliative care	1	Why is early referral to palliative care important?	
Delivering serious news	2	What is most important when providing bad news? How to do it?	
Conveying empathy	2	How does the physician convey empathy? Should he have done something else?	
Providing information	2	Why (or why not) is it important to provide information about stop criteria when starting a new line of chemotherapy?	
Prognostic communication	2	What do you think about the physician's answer regarding prognosis?	
Prognostic evaluation	2	What is the patient's functional level now? How should this influence choice of treatment?	
Handling carer's perspective	3	How to handle demanding spouses?	
Patient involvement	3	How is the patient being involved in decisions?	
Ending anti-cancer treatment	3	Which five arguments does the physician use to end anti-cancer treatment? Are there other arguments?	
Shared decision-making	3	The patient and the physician disagree regarding further treatment. What could the physician have done to reach a common understanding?	
Talking about death and dying	4	How does the physician talk about dying and death?	
Patients with small children	4	How can the physician facilitate conversations between patients and their children regarding the disease and the future?	
Involvement of the carers	4	How and why should carers be actively involved in the consultations?	
Talking about values, goals and preferences	4	What are the reasons to talk about values, goals and preferences with the patient?	
Ending the consultation	4	How would you summarize and end this consultation?	

#### Table 4. Content of skills training.

Themes	Assignment for role-play	Case The patient has a bad association to palliative care due to previous loss.	
Provide information about palliative care services	How to introduce the palliative care unit when the patient does not have specific symptoms yet?		
Delivering serious news	How to break bad news?	The patient is in good shape and does not expect bad news.	
Prognostic information provision	How to answer questions about prognosis?	The patient demands an answer to: how long will I live?	
Listening and being empathic	How to address explicit expressions of emotions?	The patient expresses fear.	
Shared decision-making	How to involve the patient in decision-making?	The patient has an ECOG of 2 but still wants to continue treatment.	
Listening, empathy, ask-tell-ask	How to handle demands of futile treatment? How to solve a situation where the patient and physician disagree?	The patient demands anti-cancer treatment that the physician thinks is useless.	
Provide information about end- of-life care	How to talk with the patient about death and dying?	The patient is not so communicative.	
Psychosocial issues - children	How to facilitate conversations between patients and their children regarding the disease and the future?	The patient is reluctant to talk about cancer with his/her children.	
Psychosocial issues - spouse	How to handle when patient and carer disagree?	The spouse demands continued treatment. The patient is reluctant and tired.	

# Module 3

Skills training consists of a one-day course for groups of four to nine physicians. The group training starts with a round of introductions and exploration of the participants' expectations, perceived challenges, and prior experience with skills training. Specific themes are subject to discussions and role-played in sequences of about 30–45 min (Table 4). Nine premade communicative challenges, with related assignments and patient cases provide the framework for the role-plays.

#### Module 4

The real-life practice known as coaching takes place two to ten weeks after the group skills training. Each participant has a coach sitting in as an observing participant during a patient consultation. Immediately afterwards, the clinician receives feedback following the guide provided in Table 5. The choice of consultation is up to the physician. Together, these four modules make up the complete educational program.

#### **Step 4: implementation**

In Step 4, the goal was to implement the educational program at the six PALLiON intervention hospitals. The program was implemented and completed at all six sites with 159 participants, between 2017 and 2019.

Three elements were especially relevant in the implementation process:

- (a) Project communication
- (b) Management
- (c) Site adjustments

#### **Project communication**

Project communication involved the provision of information about the PALLiON project to all stakeholders. The target audience was the local project investigators

#### Table 5. Coaching guide.

Coaching guide

Before the consultation (approx. 5 min):

- Tell me about the patient and what the consultation will be about.
- What do you want out of this coaching session?
  Is there anything specifically challenging in this consultation or anything you would like me to pay specific attention to?
- After the consultation (approx. 15 min)
- What are your own thoughts about the consultation?
- Did it go as expected?
- Depending on the answer. Continue:
- How could the conversation have become even better? OR how could you have done that (referring to what he/she said) even better? *Then say:*

*I have also made some more specific notes*: (Choose maximum three things to emphasize).

- (1) Something general and positive (about structure, patient rapport etc).
- (2) A skill that could have been more explicitly conducted.
- (3) Another skill to improve or maintain.
- Explain with examples from the conversation.

Summarize the three points.

It is important to let the physician explain/elaborate after each point is made.

(PIs) and the management at each site, participating physicians, and study nurses. The project management prioritized thorough and iterative project information as an important part of the implementation process to improve chances of success. In addition, the local PIs and members of the faculty presented the project and its elements to the staff several times.

Project communication also involved information about the ethical and practical conduction of the program, with specific emphasis on confidentiality for all involved.

#### Management

The project management visited all sites to team up with the local management and provide information and support if necessary. We regard the involvement of the local management as imperative to succeed with the implementation. Designated, motivated, and committed local PIs were heavily involved throughout the process and were responsible for local organization and implementation, supported by the faculty. All local PIs were experienced physicians. They underwent a teach-the-teachers program that was developed and hosted by the faculty who have extensive experience in this. The program included one day of self-study of the e-learning program and the skills training and coaching guides, prior to a one-day teach-the-teacher seminar. This was considered sufficient to provide PIs with the necessary knowledge about the content and implementation of the educational program, based on the faculty's previous experience. Moreover, this was feasible to organize within the restricted timeframe of the PALLiON project and those involved. The local PIs were accompanied by proficient faculty teachers in skills training supplemented with an open invitation to contact the faculty for further input, discussions, or support of any kind. The seminar program included:

- Information about the theoretical and empirical background and content of the educational program.
- The role of the local PI, with a focus on practical elements (such as organization of groups, facilities for using online material etc.) and on how to collaborate with the faculty teacher throughout the educational program.
- How to implement the four modules. The coleading of the practical skills training received specific emphasis. We also conducted role-plays to practice the co-leading of groups.

#### Site adjustments

To optimize the implementation of the different modules within the educational program, some site adjustments were made:

- At the largest hospital, the lectures were given in the conventional face-to-face format, while physicians at smaller hospitals watched the audiotaped lectures in groups.
- The duration and frequencies of discussion groups varied across hospitals. Some sites conducted one or two longer sessions, while others had shorter and more frequent ones. As an example, one hospital organized 10 sessions of 25 min each, while another conducted two 90 min groups.
- The faculty teachers traveled to all intervention sites to conduct the skills training, with local PIs contributing as co-leaders. Some sites had one full day of skills training, while other sites had two shorter days.
- The local PI or a teacher from the faculty performed the coaching sessions.

# **Step 5: evaluation**

The goal of Step 5 was to do a small-scale evaluation of the educational program. The program is only one part of the three-parted PALLiON intervention that was conducted at different times at six hospitals across Norway. A rigorous outcome assessment was not planned due to logistical and feasibility issues within the timeframe and the large scope of the PALLiON project. Instead, we chose to do an evaluation among a subgroup of the participants, even if this provided a limited amount of data. Due to the vast difference in the completion time of the program and a high turnover among residents everywhere, we decided to perform the evaluation at the Oslo University Hospital (OUH) only. The evaluation was conducted in three ways:

- (a) A survey evaluation of the discussion groups\*
- (b) A survey evaluation of the skills training\*
- (c) Faculty reflections

\* The different number of participants in the discussion groups and skills training at the OUH is due to non-attendance for various reasons, i.e. turn-over, sick leave, clinical duties etc.

#### **Evaluation of the discussion groups**

An evaluation survey was developed and sent to all participants at the OUH after completion of the groups in 2017 (N = 95). Sixty (63%) of the participants replied. Forty-four (73%) rated the discussion groups as good or very good on a five-point scale from very bad to very good. Three skills were highlighted as particularly useful; how to set the agenda, how to introduce palliative care, and how to break bad news.

#### Evaluation of the skills training

The second evaluation survey was sent to all OUH participants (N = 77) at the skills training, in 2019. Fiftythree (69%) of the participants replied. Two out of three participants reported not having had any expectations prior to the skills training, while five (9%) were negative before training, and 12 (23%) reported high expectations.

One participant reported only slight or no benefit from training, while 51% (n = 27) reported medium and 47% (n = 25) reported large benefits. Benefits from training among residents and consultants (n =53) are reported in Figure 2.

Forty-seven (89%) participants would recommend the skills training to colleagues, whereas six said they might (7%) or were uncertain (4%).

#### **Faculty reflections**

During the five years that it took to develop and conduct the educational program, the faculty had



**Figure 2.** Reported learning benefit in percent for skills training program for residents and consultants (N = 53).

weekly meetings to discuss and evaluate progress, implementation strategies, share experiences and feedback. We also had close contact with the local Pls about their experiences and feedback they had received. Some Pls sent written evaluation reports to the faculty. The project management, faculty, and all local Pls met once a year to discuss practices and share experiences.

# **Discussion and lessons learned**

The PALLION educational program was developed, implemented, and evaluated through a 5-step approach. It is a multi-faceted, needs- and evidencebased program with a specific focus on communication skills to promote integrated, patient-centered oncology and palliative care. The program is based on previous developments and interventions regarding content and strategy and includes a multifaceted approach as recommended previously [49].

In our program, four modules that were implemented using different teaching strategies at the six intervention hospitals were developed. Lectures, illustrations, and role-plays are commonly used strategies in comparable programs as well. Individually tailored feedback, i.e. coaching, is less common but has been reported as part of communication skills training in cancer care [54]. Coaching as a method of letting participants try out new skills in real-life clinical practice and receiving immediate feedback is a promising approach, but more research on potential benefits is warranted.

While the content was chosen and put together to form a novel program to facilitate the integration of oncology and palliative care, the evidence-based communication skills that were included have proven feasible, efficient, and effective elsewhere, and are therefore, not novel [24,30,36,55,56]. Evaluation in a subgroup of the participants provided us with cautious optimism that the program was well received.

However, we do not know if the program led to sustainable changes in physician behavior. The implementation of new knowledge and skills into clinical practice should be considered an organizational challenge and the complexity of such an intervention should not be under-estimated [57]. Barriers and facilitators need to be acknowledged at multiple levels. Management support, involvement of stakeholders, level of competence, and economic incentives are examples of important facilitators. Another crucial factor is that all involved perceive the change as beneficial. However, a fear of losing autonomy and the inclination to prioritize professional individualism over research findings within the medical profession are important barriers to consider. Furthermore, the unidimensional, tumorcentered focus may make physicians less motivated to prioritize education in patient-centered care,

thereby contributing to delayed referrals to palliative care. Time constraints and other organizational factors are also known barriers to implementing change [58]. We considered several of these elements in the development and implementation of the educational program. In retrospect, however, we acknowledge that we should probably have regarded this as an implementation project and included upfront analyses and plans for handling potential barriers and facilitators to succeed in changing the behavior of the health care providers. For similar future projects, we highly recommend following an acknowledged implementation science method to increase the chances of successful implementation.

In the following, we highlight seven lessons learned with possible solutions for consideration in the development and implementation of similar communication skills training programs:

(1) Include faculty members with various backgrounds and with relevant experience

In the development and implementation of a comprehensive educational program, the faculty should consist of professionals with various backgrounds. In a context like this, some should be clinicians while others must possess experience with communicationrelated programs [10,39].

#### (2) Be both evidence-based and learner-centered

Creating an evidence-based curriculum is paramount [10,59,60]. Being learner-centered is essential as well. This can be achieved by adding elements suggested by the participants to increase perceived relevance and motivation. This also relates to defining the correct level of difficulty. We experienced, for example, that the most experienced physicians perceived lectures in Module 1 as too basic. Lectures that are tailored to the participants' skill levels are preferable and probably better received. A possible solution in this program could have been to keep lectures for residents only.

#### (3) Choose teaching strategies wisely

Teaching strategies should also be evidence-based [10,59,60]. Several other elements should also be considered when choosing teaching strategies. These are our experiences:

- Making good lectures with audio recording is time consuming and challenging. Other options, e.g. online lectures, should be considered.
- Making illustrative films of physician-patient communication is time consuming and requires professional assistance. However, when films are

produced, they may be valuable in other educational settings, as well.

- Discussion groups of 25 min are too short. It takes a few minutes to get into a 'discussion mode'. Time is often compromised as some participants always run a few minutes late and need to leave immediately after the session for clinical work. Some sites conducted fewer but longer sessions with greater success. We also tried to leave it to the groups to facilitate the discussions. In the participant-led groups, the discussions tended to drift off to unrelated topics. Thus, we recommend the use of experienced facilitators to assist the discussion.
- Important factors for the successful conduct of skills training are group size, duration, location, and teaching approach. We experienced that the optimal group size was six to eight participants. Furthermore, training is easier to conduct outside of the hospital to avoid the constant paging of clinicians. Regarding the duration of the skills training, we tried both two half days and 'full' days of various lengths. Our experience is that one full day of 6-7 h is better than two half days. This is because it takes time for the participants to get into 'the mode'. For role-plays, one might consider the use of professional actors as simulated patients [49,61]. However, based on experience from prior projects [25], we wanted the participating physicians to act as both physicians and patients to let them experience both sides of the table.
- Someone outside the clinic management should perform the coaching. Securing non-disclosure is important, as is a safe, non-judgmental environment. We also learned that patients are not gatekeepers; all patients allowed an observant to participate in the consultation.

# (4) Expect resistance and skepticism

Although expected, the resistance and skepticism among the physicians caught us somewhat off guard. After having attended the lectures focusing on the background and aim of the PALLiON project, some of the experienced physicians came to the discussion groups expressing the feeling that we accused them of being too focused on anti-cancer treatment and not being good communicators. We listened carefully to this feedback prior to discussing in the faculty meetings how to address it further. We decided that it was important to meet this feedback with tolerance and understanding; we certainly did not aim to be judgmental. At the same time, we knew that current practice could and should be improved. We chose to address this in the groups and were open to discussions about this with the participants. Moreover, we emphasized the goal of 'becoming better' instead of 'good', trying to diminish the perceived negative evaluation of their current practice. We also focused on the fact that clinical communication is a set of skills that needs to be learned and practiced, like all other clinical skills in medicine [17,19].

The encouraging evaluation and the positive informal feedback we received might illustrate a shift from skepticism to somewhat more positivity regarding the educational program. Overall, residents expressed less resistance. Age and experience might be negatively associated with open-mindedness, for such programs. Culture also seems to be an important factor here [62,63], while resistance was substantial at some hospitals: it was met with open arms elsewhere.

For the successful execution of communication skills training, we believe it is essential that at least one experienced teacher leads the groups. The teacher must be able to handle resistance and lead the group firmly when necessary, but at the same time be participant-centered in his or her approach and facilitate discussions in which different opinions are expressed.

(5) Team up with the management, but more importantly, the gatekeepers

We learned that managerial support is pivotal for the successful implementation of such a complex program. Even more important is teaming up with the informal gatekeepers. In the aftermath, we recognize that involving the gatekeepers and other clinicians to a greater extent would have been more inclusive and probably reduced the resistance. Yet, by including local PIs throughout the process, we may have facilitated implementation, despite their limited training.

(6) Expect time to fly

It is a long process to develop a complex educational program. It is even more time-consuming to implement and complete. In addition, clinicians often have limited time to dedicate to educational purposes. Our opinion is that group sessions need to be mandatory and organized by the management. Another factor that extended the completion was the high turnover among residents at all hospitals, which results from the organization of specialist training in Norway. Because of this, we had to repeat the educational program for new employees on multiple occasions.

(7) Plan thorough assessment of evaluation and effect

Program evaluation should be planned rigorously and early in the process of development. We conducted an ad-hoc evaluation of parts of the program. However, we realize that a more substantial evaluation should have been a high priority and planned from the start, despite the challenges, given the relatively tight timeframe in the PALLiON project. Assessment of effect such as measurement of the changes in participants' communication behavior is resource demanding, but desirable. Optimally, evaluation of the potential long-term effects should have been included in such an evaluation. This requires that the group of clinicians remain stable over time.

# Conclusion

The PALLiON educational program was developed to improve physicians' skills in providing advanced cancer care in a model of integrated, patient-centered oncology and palliative care. A multi-faceted, needs and evidence-based program with a specific focus on communication skills is demanding, but feasible to develop and implement. There are several barriers and facilitators influencing implementation success and sustainability. We have learned several lessons throughout the process to be considered in similar future projects. The seven take-home messages may be part of a framework in an implementation science program for successful uptake in clinical practice.

# Ethics approval and consent to participate

The PALLiON project is conducted in accordance with ethical principles according to the Declaration of Helsinki. It is further in accordance with Good Clinical Practice and all Norwegian regulatory requirements for study conduct. Ethical approval was confirmed by the Regional Committee for Medical and Health Research Ethics in SouthEast Norway (REC) 14.12.2016 (RefID: 2016/1220-PALLiON). Written consent to participate in the PALLiON project was collected from patients and carers as requested by the REC.

# **Disclosure statement**

No potential conflict of interest was reported by the author (s).

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#### Data availability statement

The datasets used and/or analyzed during the current study are available from the corresponding author on reasonable request.

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